Order Tracking for Child Accounts

A system flag controls whether users can see all orders for all accounts they have access to or only the current account they are on.

Step-by-step guide

- 1. Login as administrator
- 2. Go to Preferences --> System Preferences
- 3. Go to Browse
- 4. In the "Order Search Options", the "Include all MultiAccount Customer Orders" can be ticked to include all orders on one screen. If this is not ticked, the order track page will only include those orders for the current customer. To see how to set up users to be attached to multiple accounts, see Why can't a user drill down to a sales order from the bill-to account?

Order Search	n Opti	<u>ions</u>
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Use APN	instead of Product Code :	
	Remove Price information : 🔲	
Show	Nett Price for Line Items : 🔲	
Include all MultiA	ccount Customers Orders : 🗹	
Restrict Ord	der search to Warehouse :	
	Show Warehouse Code : 🗹	
Er	nable ERP Invoice Reprint : 🗹	
Includ	de User Id On OrderTrack : 🔲	
Include Approver Email For	Approvals On OrderTrack : 🗌	

①

This does not work off the PRONTO Bill To structure. The accounts MUST be set up in the Multi Customer area against a user. This allows for more flexibility in control over the accounts. See Why can't a user drill down to a sales order from the bill-to account? for details on setting this up.

Related help

- Ordering Functions
- Order Tracking / Order History
- Carrier Track and Trace links
- Allow Users With Multiple Accounts to Track All Orders
- Order Shipped emails