

User Dashboard widgets

Overview

When users log into your website, at a glance, they can see their account status, new articles, back orders, recent invoices, and more. Pick and choose the info displayed to suit. Each dashboard option is added via a widget. Six standard dashboard widgets are available:

1. [Dashboard Account Status Widget](#)
2. [Dashboard Articles Widget](#)
3. [Dashboard Back Orders Widget](#)
4. [Dashboard Product Favourites Widget](#)
5. [Dashboard Recent Invoices Widget](#)
6. [Dashboard Orders Approval Widget](#)

Account Status

Payment terms:

Total Balance Owning	-\$7,651.67	90+ Days	-\$640.24
		60 Days	-\$7,011.43
		30 Days	\$0.00
		Current	\$0.00
Total Balance Due	-\$7,651.67		

[Pay Now](#) [View Statements](#) [View Invoices & Credit Notes](#)

Back Orders

Order Date	Order Number	Part Number	B/O Qty	ETA
31/01/2019	43035	CV210	1	31/01/2019
31/01/2019	43034	CV210	1	31/01/2019
31/01/2019	43033	CV210	1	31/01/2019
31/01/2019	43032	CV210	1	31/01/2019
31/01/2019	43031	CV209	1	31/01/2019

Recent Orders

[View All](#)

Order Date	Order Reference #	Total ex gst	Status
31/01/2019	43016	\$49.55	Backorder
31/01/2019	43017	\$208.94	Backorder
31/01/2019	43019	\$51.48	Backorder
31/01/2019	43020	\$51.48	Backorder
31/01/2019	43021	\$152.99	Backorder

Recent Invoices

Date	Type	Invoice #	Your Order #
09/08/2018	Invoice	6190	40121
23/08/2018	Invoice	6191	40229
07/08/2018	Invoice	6182	40107
07/08/2018	Invoice	6181	40108
07/08/2018	Invoice	6183	40112

Product Favourites

Product Code	Total Stock	Price	Buy Now
CV100	In Stock	\$4,250.00	Buy Now
CV118	Out Of Stock	\$29.99	Buy Now

News

	View More	Description	Expiry Date
	View More	Meet our newest team members!	03/09/2020
	View More	Say goodbye to shipping charges	03/09/2020
	View More	Tips for protecting your privacy online	03/09/2020

Step-by-step

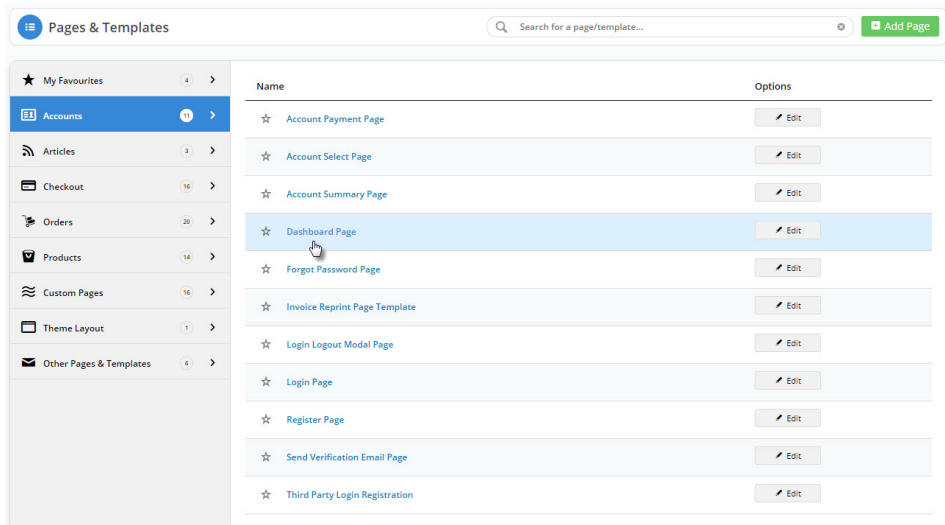
Simply place them on your Dashboard page template and customise the options to suit your customers' needs.



- Control the visibility for each widget to create different dashboards for different types of users by utilising our '[Layers](#)' technology.
- Use the [Page Preview](#) feature to see what the new dashboard will look like *before* you send it Live!

1. In the CMS, navigate to **Content Pages & Templates**.

2. Search for the **Dashboard Page** template, or select the **Accounts** tab and find it there.



3. **Edit** the template to see the widgets currently in use.

4. Find the zone you wish to add the new widget to and click **Add Widget**.

5. Search for and select the dashboard widget you're after, and add it to the template.

6. **Configure** the options as required. The article links above will take you to the documentation for each individual widget.

7. **Save** your changes.

Minimum Version Requirements	04.10.00
Prerequisites	--
Self Configurable	Yes
Business Function	Website User Experience
BPD Only?	Yes
B2B/B2C/Both	B2B
Third Party Costs	n/a

Related help

- [Dashboard](#)
- [Dashboard counters for outstanding tasks](#)

Related widgets

- [Dashboard Widget](#)
- [Dashboard Back Orders Widget](#)
- [Dashboard Account Status Widget](#)
- [Dashboard Recent Invoices Widget](#)

- [Dashboard Orders Approval Widget](#)
- [Dashboard Product Favourites Widget](#)
- [Dashboard Articles Widget](#)