

Enabling Credit Card Payment at Customer Level

Overview

The option for a particular Customer account to pay by credit card can be toggled on and off. This is especially helpful where some Customers allow payment by Corporate Credit Card and others prefer orders to go on Account to be reconciled at a later date.


Step-by-step guide

To enable Credit Card Payment at the Customer Level:

1. Login as an Administrator.
2. Navigate to **'Accounts'** --> **'Account Selection'** (**zAccounts.aspx**)
3. Search for the required Customer either by Customer Code or Name.
4. Select the Customer record via radio button.
5. Click the **'Credit Card'** link.
6. Verify that the setting **'Credit Card Payments for Orders'** now displays as **'Yes'**.

Search For : ☒ Contains ☐ Starts With

| | Customer Code | Name | Active |
|----------------------------------|---------------|--------------|----------|
| <input checked="" type="radio"/> | TEST | TEST ACCOUNT | Inactive |

 [Mark Active](#) : [Users](#) : [Change Code](#) : [Credit Card](#)

1 records. (1 page) 1

Customer Code :

Name :

Address :

Post Code :

Phone Number :

Debtor Status :

Credit Card Payments for Orders : [Yes](#)

Active : Inactive

Additional Information

For assistance with sites not already accepting Credit Cards, please contact [Commerce Vision](#).

| | |
|-------------------------------------|---|
| Minimum Version Requirements | 4.01.00 |
| Prerequisites | Your website must be configured to process Credit Card payments before the Customer setting will have any effect. |
| Self Configurable | No |
| Business Function | Payment Types |

| | |
|--|-------------------------|
| BPD Only? | Yes |
| B2B/B2C/Both | Both |
| Ballpark Hours From CV (if opting for CV to complete self config component) | Contact Commerce Vision |
| Ballpark Hours From CV (in addition to any self config required) | 3-5 |
| Third Party Costs | Fees may Apply |
| CMS Category | CMS Category |

Related help

- [Release Payments](#)
- [Accertify Fraud Check JSON Data Fields](#)
- [Accertify Fraud Check Integration](#)
- [Accertify API Responses](#)
- [Accertify-Braintree Response Mapping](#)
- [Braintree Credit Card Settings](#)
- [Braintree Test Credit Card Numbers](#)
- [Credit Card Surcharges](#)
- [Select Credit Card Payment Provider](#)
- [Credit Cards](#)